



Oracle Enterprise Performance Reporting Cloud EPRCS – Narrative Reporting

Course Description

Oracle Enterprise Performance Reporting Cloud Service (EPRCS) which is now called Narrative Reporting is an Oracle Cloud solution for management and narrative reporting. It provides a secure, collaborative and process driven approach for Defining, Authoring, Reviewing and Publishing financial and management report packages.

Oracle Enterprise Performance Reporting Cloud EDMCS online training curriculum

➤ Overview of EPRCS

EPRCS Configuration

- Users and Roles
- Security
- Library
- Data Source
- Audits

Creating Report Package

- Describe report package and its components
- Identify report package design considerations
- Describe development phases, roles of users and actions that can be performed
- Static and Reference Variables
- Reference Doclets
- Publishing Report Packages

SmartView for EPRCS

- Install and configure Smart View and EPM Cloud extensions
- Establish connection to EPRCS and Data source
- Describe performance reporting processes supported in Smart View
- Identify actions supported only in Smart View
- Static and Reference Variables in SmartView
- SmartView excel as Reference Doclet in Report Package
- Server Side Refresh

Creating Management Report

- Describe management reporting and key differentiating benefits
- Create and edit data source connections
- Design report inserting a grid and create formulas and select members
- Design report inserting a text box and use text functions to display information
- Design report inserting a chart
- Management Report as Reference Doclet in Report Package

Defining Report Package Work flow process

- Defining Phases
- Author Phase
- Review Phase
- Signoff Phase
- Notes
- Books
- Audit Process
- Migrating Artifacts
- Using File Transfer Utility
- Performing Backup and Restore

Disclosure Management

- Describe XBRL use cases that EPRCS supports
- Design best approach to Disclosure Management report creation based on requirements
- Install and configure Disclosure Management
- Working with Master Document and Doclets
- Disclosure Management mapping Tool
- Mapping Disclosure management reports in EPRCS
- Registering XBRL Taxonomies
- Validating and generating XBRL instances
- Publish report in Word, PDF, EDGAR HTML, XBRL, &iXBRL formats
- Rollover Disclosure Management Report